



Arca Capital
CEE

Closed-end
investment
fund, a.s.

Better way to the top

Thanks to our unique strategy and excellent know-how, we achieve long-term positive economic results. We generate for our shareholders attractive returns of up to 15 % per year. We are a publicly traded fund of qualified investors.

11^{yrs}

PROFITS IN
THE MARKET

7.7 %

AVERAGE
APPRECIATION

40^{mil}

ASSETS
VALUE IN EUR

56 %

YIELDS SINCE
INCEPTION

We are a subject to supervision
and regulation of leading institutions.

Supervision and control:
**Czech National
bank**

Depository:
**UniCredit
Bank**

Auditor:
**Pricewaterhouse
Coopers**

www.arcacapitalcee.com

Unique investment strategy

- Thanks to our unique strategy and excellent know-how we achieve **the long-term positive economic results**
- We develop a strategy, so that the investment is the so called **"safe bet" appreciation**
- We generate for shareholders the attractive return up to **15 % p.a.**
- Investment strategy is determined on the basis of consistent detailed analysis
- We continuously monitor and evaluate global trends and developments in the various sectors of the economy
- Regional investments focus on **EU and USA markets**
- Since the establishment of the fund we have invested our own resources in the same strategy as resources of our clients

Portfolio structure

- The investment strategy of the fund is set to generate **stable yields** for our investors **despite of the market fluctuations**
- Investment mix of the fund brings yields at least in the amount exceeding inflation rate to our investors over the individual economic cycles

Investment mix of the fund:

- Investment in fixed-rate **financial market instruments** that pose minimal risk brings certainty of fund's return
- Stable growth potential also represent **private equity assets** of the fund
- We achieve the above-standard yields by investing in exclusive opportunities in capital markets – **publicly traded companies**

Fund parametres

In the long term, we bring attractive appreciation to our clients.



PARAMETRES

Fund's assets:	nearly 40 million EUR
Targeted return:	4 - 18 % p.a.
Average return:	7.66 % p.a. (for the period of the last 3 years)
Public tradability:	Prague Stock Exchange
Main investments:	private equity, pub. traded companies, fin. market instruments
Investment horizon:	min. 5 years
Minimum investment:	from 125.000 EUR (= approx. 3.200.000 CZK)
Currency:	CZK
Dividends:	in 2019 suggested 35 % of the profits
Tax allowances:	5 % corporate income tax
Entry fees:	none
Total Cost Ratio (TER):	up to 2 % p.a.

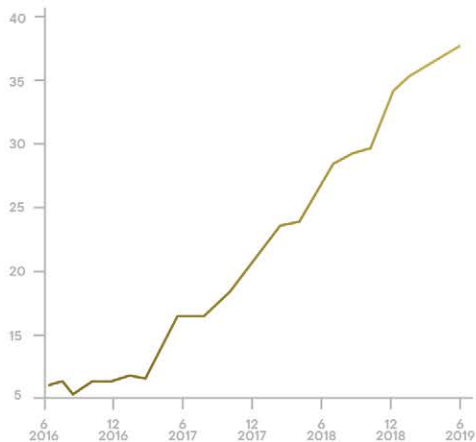
ISSUANCE INFORMATION

ISIN:	CZ0008042900
Reference price:	151 000 CZK
Trading launched on:	1 August 2019
Type of securities:	shares
Form of securities:	registered shares
Form of possessing:	book-entry shares
Nominal value of shares:	100 000 CZK
Market:	Prague Stock exchange
Segment:	funds of qualified investors
Issuance volume:	608 400 000 CZK
Number of shares issued:	6084 pcs
Issuance transferability:	freely transferable

Development of equity capital of the fund

The graph represents the development over the last period.

Data in millions of EUR.



Why choose Arca Capital CEE

I have been doing business and investing in Central and Eastern European region and the US markets for more than 20 years. We apply our knowledge of the investment environment to create and control strategy of the fund. We choose mix investment opportunities that have been increasing the value of our clients' finances for 11 years. We have a unique know-how that brings attractive appreciation. I believe that our successful results will convince you of this.

Pavol Krupa

Chairman of the Supervisory Board of Arca Capital CEE



Contact

Arca Capital CEE, closed-end investment fund, a.s.
Doudlebska 1699/5, 140 00 Prague 4, Czech republic

Telephone: +420 224 231 813
Email: info@arcacapitalcee.com